



Stock Control Enhancements for V4.4

1. Stock Profile

This enquiry will be modified to indicate whether or not a works order has been issued. This change will affect the profile options from within Display Stock Item (both for general and stock control), the Stock Profile enquiry itself and the sales order processing Display Order Status program.

An asterisk will be displayed on the right hand side of the works order number, shown in the Order/Ref column, providing the works order status is at least 8 i.e. issued.

2. Rename Item Numbers

This program was originally part of the Productivity Packs software. This will now be made available to all users that have stock control on their pin.

This program will be added to the Restricted Utilities menu. It can only be run while no one else is using the system. Therefore, before entering any item details, the user will be required to confirm that they are the only user in the infor:32 system. Entering 'No' at this prompt will return the user to the menu.

The item numbers to be amended will be entered into a scrolling list. This will allow the user to enter one or more item numbers before updating the infor:32 files. Items can be added to the list by selecting the first available blank line. To remove an item, the user must select the required line and blank out the 'Existing Item' number.

For each item to be amended the user will be prompted to enter the existing item number and it's new item number. Entering '/' at the existing item number prompt will allow the user to select an item from a scrolling list of all of the items on the stock control file.

If any outstanding purchase orders and/or sales orders exist for the item being amended, a warning message will be displayed and the user will be required to confirm that they wish to continue. If the user replies 'No', a report will be spooled listing all the outstanding orders. The user will then be prompted for another item number.

Note:

- The outstanding purchase and sales orders will be reported in the same spooler file. However, a new page will be started for each type.

The new item number will be rejected if it already exists on the stock control file or has already been entered against another item in the list.

After entering all of the items to be amended, the user will be offered the options to re-list, continue or exit (i.e. return to the menu without performing any updates).

If continuing, all occurrences of the existing item numbers on the infor:32 system will be replaced with the new item numbers. The following reports will also be spooled.

- Report 1 – an audit report showing the old and new item numbers.
- Report 2 – A list of all works order numbers affected by the item number change.
- Report 3 – A list of all purchase orders affected by the item number change.
- Report 4 – A list of all sales orders affected by the item number change.
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If there are any outstanding purchase or sales orders a message will be displayed informing the user to check the spooler.

Note:

- All order details will be printed in order number sequence.
- There will be no restrictions on amending item numbers.
- No other information, other than the item number, will be changed.
- Once updated, the entered 'Existing Item' will no longer exist anywhere in the infor:32 system.

Example Audit Report (Report 1)

Old Item Number	Description	New Item Number	
PART-A**A	First line of description	PART-ABC	
**PART B	Description for PART B	001/B	There are outstanding Purchase Orders for this item

Example Purchase Orders Report (Report 3)

This report will list all purchase orders for the item(s) being amended. A new page will be started for each item.

The quantity and due date will only be printed for orders where there is a quantity outstanding (i.e. for complete orders and purchase order items received in full, these two columns will be blank).

Order Number	Account	Description	Qty Outstanding	Due Date
Old Item Number **PART B		Description for PART B		
New Item Number 001/B				
P/00000001	A001	Al Supplies	1.5000	14 Nov 2002
P/00000010	FRED	Fred's Shop		
P/01234567	FRED	Fred's Shop	100.0000	01 Nov 2002

Example of the Sales Orders Report (Report 2)

This report will list all sales orders for the item(s) being amended. A new page will be started for each item.

The quantity and due date will only be printed for orders where there is a quantity outstanding (i.e. for complete orders and sales order items delivered in full, these two columns will be blank).

Order Number	Account	Description	Qty Outstanding	Due Date
Old Item Number **PART B		Description for PART B		
New Item Number 001/B				
S/00000100	1234	Customer 1234	100.0000	01 Nov 2002
S/00000200	FRED	Fred's shop		
S/00000201	FRED	Fred's shop	1.5000	01 Nov 2002

Example of Works Order Report (Report 2)

Old Item Number **PART B	Description for PART B
New Item Number 001/B	

Works Order Number

W/O000001

W/O000010